

MISSION → *to help people, businesses and communities achieve financial peace of mind*

VISION → *That 100% of clients would happily introduce me*

Andrew Varley Financial Planning

www.avfp.co.uk



Trust

Your Trusted business partner

Business or personal



Thoughtful

Provide thought leadership for you and yours

Education, guidance or advice



Approachable

Available to you for queries, questions, guidance & advice

Call/video/F2F

LinkedIn/Facebook



Integrity

Clear and transparent explanation of charges

Holistic, bespoke & tailored to you and your circumstances

Regular review



QUALITY EDUCATION

- Accredited via St. James's Place financial education scheme
- Provide age-appropriate lessons in schools and workplace



CLIMATE CHANGE

- Manage Travel
- Use Tech
- Online Reporting
- Lights Off
- Support Local
- Responsible investment planning

United Nations sustainable development goals adopted